

**MAINTENANCE COSTS CHECKLIST (Form H2)  
FOR CLAIMS AGAINST DECEASED ESTATE**

This should be completed **separately for each dependant.**

It can be useful to first prepare an overall family budget and then split this between the separate claiming dependants:

<b>Dependant:</b> .....	<b>R yearly</b>	<b>R monthly</b>
<p><b>Accommodation:</b>                      Rent - else                      Lump sum to pay off bond (R.....)                      maintenance costs                      insurance of house                      insurance of contents                      water and electricity                      rates and refuse/levies</p> <p><b>Garden help</b></p> <p><b>Transport:</b>                      Taxi fare/bus fare - else                      Replacement car R..... every ... years                      Running costs:                      petrol/insurance/tyres/servicing</p> <p><b>Clothing</b>  <b>Food</b>  <b>Cleaning</b>  <b>Hairdresser</b>  <b>Cosmetics etc</b>  <b>Telephones &amp; cellphones</b>  <b>Househelp/laundry</b>  <b>Entertainment/DSTV etc</b>  <b>Donations/Church tithes</b></p> <p><b>Medical:</b>                      general                      regular medication                      medical aid contributions</p> <p><b>Depreciation:</b>                      electrical equipment                      furnishings/curtains/linen</p> <p><b>Bank charges</b>  <b>Professional services (accountant etc)</b>  <b>Subscriptions</b>  <b>Sundry expenses</b></p> <p><b>School/university fees:</b>                      pre-school to age 6                      school to age 18 (including books etc)                      tertiary to age ...?</p> <p><b>Extracurricular:</b>                      music/art etc                      sport                      pocket money</p> <p><b>Holiday costs</b></p>		

**Note that** life insurance premiums for education policies are savings and thus not a claimable expense because capital is now to be given in advance.

**Note that** an alternative to this approach would be to apportion the income of the deceased prior to his death with two parts to each adult and one part to each child.

Date of completion of this form ....../...../.....

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